

# State Programs

*Property tax exemption and deferral programs*

## **Clause 17D**

### ***Elderly, Surviving spouse or Minor child***

Must be at least 70 or a surviving spouse or surviving minor child on July, own and occupy home for at least 5 years and have a whole estate of less than **\$40,000** (exclusive of home).

## **Clause 18**

### ***Elderly, Infirmary and Financial Hardship***

Any taxpayer who cannot meet property tax payments as a result of age, illness or financial hardship. This is at the discretion of the Board of Assessors.

## **Clause 22, 22A, 22B, 22C, 22D, and 22E**

### ***Disabled Veterans or Surviving Spouse***

For Veterans with **10%** or more disability.

## **Clause 37A, Blind**

Must be a legal resident of MA, own and occupy property as a residence as of July 1 and file proof of blindness with application each year.

## **Clause 41 A and C**

### ***Elderly tax deferral and exemption***

## **Clause 41A and C may be used together**

Under 41A payment of any portion of property taxes may be deferred. Taxes are recovered upon transfer or sale of property.

Applicants must be 65 years of age **and** have primary residence in Massachusetts for 10 years **and** have owned property in the state for 5 years **and** have occupied property as of July 1.

**For 41A** the applicant must have an income of less than \$40,000.

**For 41C** eligibility requirements are the *same as above* **and** have a whole estate (excluding home) of less than \$40,00 (single) or \$55,000 (married) **and** must have an income of less than \$20,000 (single) and \$30,000 (married), after social security allowance.

For information or assistance in filing for any of these property tax exemptions, please call the Assessors Office at (508) 647-6420.

# Seniors Serving Town Services

## Town of Natick



# Property Tax Work Program FY 2011

## Eligibility Requirements

- ◆ 60 years or older
- ◆ Own and occupy as a primary residence the property to which taxes will be credited
- ◆ Present a copy of the property tax bill
- ◆ Present a copy of the previous year's income tax return
- ◆ Gross receipts in year preceding can not exceed \$41,000 (single) and \$51,00 (married) with extenuating circumstances considered
- ◆ Meet the qualifications, transportation and availability required by the Town Department

## Job Opportunities

- ◆ Municipal and school departments
- ◆ Classrooms, offices, library, clinics, and special projects
- ◆ Based on the needs of individual departments

## Selection Process

- ◆ Must meet eligibility guidelines
- ◆ Must have appropriate skills for the position

Applicant and department head must agree it is an appropriate match

## Benefit Limits

- ◆ \$8.00 per hour for all positions
- ◆ Maximum credit of \$1000 per household per fiscal year
- ◆ Required number of compensated hours worked is 125 per year
- ◆ Under the law, any reduction in property taxes is considered as income for federal income tax purposes. The Town will issue a 1099 to all participants.

## Program Goals

- ◆ Assist senior citizens with property tax bills
- ◆ Increase involvement of older citizens in municipal government and the school system
- ◆ Acknowledge and affirm the skills of Natick senior citizens and the community's continuing need for their services

## How to Apply

Applications forms are available from 9:00 a.m. to 3:00 p.m., Monday through Friday at the

Kennedy Senior Center  
117 East Central St.  
Natick, MA 01760  
(508) 647-6540