

Town of Natick
Fiscal Year 2003

Assessor Use Only
MGL Ch 59 § 5 Clause 41c
Date Received:

SENIOR 70 AND OLDER
APPLICATION FOR STATUTORY EXEMPTION

General Laws Chapter 59, Section 5



THIS APPLICATION IS NOT
OPEN TO PUBLIC
INSPECTION
(See General Laws Chapter 59, Section 60.)

Must be filed with the Board of Assessors on or before December 15, or 3 months after the actual (not preliminary) tax bills are mailed for the fiscal year if later.

INSTRUCTIONS. Complete all sections fully. Please print or type.

A. IDENTIFICATION.

Name of Applicant _____

Marital Status _____ Social Security No. _____
(optional)

Legal Residence (Domicile) on July 1, 2002 _____

Mailing Address (If different) _____ Tel No. _____

Did you own the property July 1, 2002? _____

If yes, were you _____ Sole Owner _____ Co-Owner with spouse only _____ Co-Owner with others

Was the property subject to a Trust as of July 1, 2002 _____ (If yes, attach Trust Instrument)

Have you been granted an exemption in any other city or town this year? _____

If yes, name of City or Town _____ Amount Exempted \$ _____

DISPOSITION OF APPLICATION (ASSESSORS' USE ONLY)
Ownership GRANTED Assessed Tax
Occupancy DENIED Exempted Tax
Status DEEMED DENIED Adjusted Tax
Assets Date
Income
Board of Assessors

B. EXEMPTION STATUS – Please complete the applicable box.

70 Years Old or Older				
Date of Birth _____				
Have you owned and occupied the property for at least 10 years? _____				
If no, please list the other properties you owned and/or occupied during the past 10 years?				
Address	From	To	Owned	Occupied
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

B. GROSS RECEIPTS FROM ALL SOURCES IN PRECEDING CALENDAR YEAR: Copies of your income tax returns may be requested to verify your income.

	Applicant & Spouse	Co-Owner & Applicant
Retirement Benefits (Social Security, Railroad, Federal, Mass., and Political Subdivisions)		
Other pensions and Retirement Allowances		
Wages, Salaries and other Compensation		
Net Profits from a Business or Profession		
Interest and Dividends		
Other Receipts (Rent, Capital Gains, etc.)		
Totals		

C. VALUE OF ALL PROPERTY OWNED ON JULY 1 THIS YEAR. Documentation may be requested to verify your assets.

Real Estate			
	<u>Assessed Value</u>	<u>Mortgage Balance</u>	<u>Value</u>
Domicile	_____	_____	_____
All Other	_____	_____	_____

Motor Vehicles and Trailers			
<u>Year</u>	<u>Make</u>	<u>Model</u>	<u>Value</u>
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Bank Accounts		
<u>Bank Name</u>	<u>Account #</u>	<u>Amount</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

Stocks, Bonds, Securities, Etc	
<u>Description</u>	<u>Amount</u>
_____	_____
_____	_____
_____	_____
_____	_____

<p>List all Other Non-Exempt Personal Property</p> <p style="text-align: right;">Total Value _____</p>

Total _____

E. SIGNATURE

This application has been prepared or examined by me. I declare, under the pains and penalties of perjury, that to the best of my knowledge and belief, it and all accompanying documents and statements are true, correct, and complete.

Signature _____ Date

If signed by an agent, attach a copy of written authorization to sign on behalf of taxpayer.

Filing this form does not stay the collection of your taxes.