

PROGRAM GOALS

- Assist older adults 60+ and veterans of any age with property tax expenses
- Increase involvement of older adults 60+ and veterans of any age in municipal government
- Acknowledge and affirm the skills of Natick older adults 60+ and veterans, along with the community's continuing need for their services

SELECTION PROCESS

- Must meet eligibility guidelines
- Must have appropriate skills for the position
- Applicant and supervisor must agree it is an appropriate match
- Must agree to a background Criminal Offender Records Information (CORI) check, in person with a government issued ID

OPPORTUNITIES

- in Natick municipal departments:
- data entry, filing, deliver farm shares, phone calls, technology instruction, Zoom hosting, administrative projects and more!

Eligibility

- 60 years or older OR
 - Is a Veteran of any branch of U.S. Military and of any age
- AND...
- Own and occupy as a primary residence the property to which taxes will be credited by July 1, 2024.
 - Gross income in 2023 cannot exceed amounts shown on chart
 - Able to perform the functions of the job assigned.*
 - Property Tax Work-off hours must be completed between June 1 and March 1 of the fiscal year the property taxes will be credited.

*Work may be completed by a proxy worker for residents able to meet eligibility requirements but unable to provide the requisite services to the Town, due to physical or cognitive challenges. Discuss this option with the Volunteer Services Manager during the interview.

Details

Income guidelines are shown below

| Household # | Gross Income* |
|-------------|---------------|
| 1 | \$60,523 |
| 2 | \$79,145 |
| 3** | \$97,768 |

*Unanticipated medical expenses may be considered as an extenuating circumstance for eligibility.

**Income limit for family size larger than 3, call 508-647-6540, ext 1917.

BENEFIT LIMITS

- State Minimum Wage
- Maximum credit of \$1,500.00 per household per fiscal year
- Maximum number of hours is 100
- Credit will be prorated for fewer hours
- Under the law, any reduction in property taxes is considered as income for Federal Income Tax purposes. The Town will issue a 1099 to all participants.

HOW TO APPLY FOR PROPERTY TAX WORK-OFF PROGRAM

Applications are available
by mail or e-mail beginning

May 7, 2024.

Please call:

Volunteer Services Manager

508-647-6540, ext 1917

Natick Community Senior Center

117 East Central Street

Natick, MA 01760

APPLICATION CHECK LIST

- Completed application with signature
- Copy of Property Tax bill
- Copy of 2023 Federal Income Tax form
- Government issued ID, for in-person interview
- Copy of Trust, if applicable

**Applications are available
until September 13, 2024.**

For more details related to any
Town of Natick property tax
exemptions listed below, please
contact the Assessor's Office
508-647-6420
assessors@natickma.org
in time to apply before April 1.
www.natickma.gov/303/assessors

- **Veteran****, Spouse of veteran** or Parent** of a veteran (**with 10% or higher disability rating and meet other criteria)
- **Legally Blind** residents of Natick who own and occupy the property as of July 1
- **Senior Citizens Low Income and Assets: 65** as of July 1 and MA resident for 10+ yrs and owned property in state for 5+ yrs and meet other criteria
- **Elderly, Surviving Spouse, Minor Child: 70+**, or surviving spouse, or minor child and and meet other criteria
- **Tax deferral** if 65 and older and meet income and other criteria

- **Elderly Disabled Taxation Fund** - **Apply by November 15 each year for this exemption**

Town of Natick



FY 2025 Property Tax Work-off Program for Seniors and Veterans